

MEIBAN GROUP LTD

(Incorporated in the Republic of Singapore)
(Company Registration Number 198602811M)

HOLDING ANNOUNCEMENT

Meiban Group Ltd (the “**Company**”) wishes to inform shareholders that it has received an approach from a party (“**Party**”) in relation to a possible transaction involving the shares of the Company, which may or may not lead to an offer being made for the Company. The Company wishes to advise shareholders that the approach is preliminary and no firm intention to make an offer has been made by the Party nor has any agreement been reached, and the transaction may or may not proceed. Further announcements will be made when appropriate in the event that there are any material developments. In the meantime, shareholders of the Company are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Lee Pih Peng
Company Secretary
18 January 2012